**Market Notice**

**Date: 28 November 2013**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“INGR02”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 28 November 2013 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,981,531,962.00

**Bond Code** INGR02

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** 5.612% (3 Month JIBAR as at 26 November 2013 of 5.192% plus 42 bps)

**Trade Type** Price

**Coupon Indicator** Floating

**Final Maturity Date** 28 November 2014

**Books Close** 23 February, 23 May, 23 August, 23 November

**Interest Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** by 17:00 on 22 February, 22 May, 22 August, 22 November

**Issue Date** 28 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 28 November 2013

**First Interest Date** 28 February 2014

**ISIN No.** ZAG000110966

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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